13,200

6,800

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)					
	Jun 14, 2023				
2	2. SEC Identification Number				
	31171				
3	. BIR Tax Identification No.				
	000-168-801				
4	. Exact name of issuer as specified in its char	rter			
	PETRON CORPORATION				
5. Province, country or other jurisdiction of incorporation					
	Philippines				
6	. Industry Classification Code(SEC Use Only)			
7	. Address of principal office				
	San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City Postal Code 1550				
8	. Issuer's telephone number, including area c	ode			
	(63 2) 8884-9200				
9. Former name or former address, if changed since last report					
	N/A				
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA					
	Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding			
	COMMON (PCOR)	9,375,104,497			
	PREFERRED SERIES 3A (PRF3A)	13,403,000			
	PREFERRED SERIES 3B (PRF3B)	6,597,000			
	PCOR SERIS B BONDS DUE 2023 (IN MIL PESO)	7,000			

PCOR SERIS C BONDS DUE 2024 (IN MIL

PCOR SERIS D BONDS DUE 2025 (IN MIL

PESO)

PESO)

PCOR SERIS E BONDS DUE 2025 (IN MIL PESO)	9,000
PCOR SERIS F BONDS DUE 2027 (IN MIL PESO)	9,000
TOTAL DEBT AS OF MARCH 31 2023 (IN MIL PESO-CONSO)	223,583

Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing References: Section 14 of the Revised Disclosure Rules

Subject of the Disclosure

Notice of PSE Trading Participants Briefing

Background/Description of the Disclosure

PSE Trading Participants Briefing for the Perpetual Series 4 Preferred Shares of Petron Corporation

Type of Briefing	PSE Trading Participants Briefing
Subject of the Briefing	PSE Trading Participants Briefing
Date of the Briefing	Jun 19, 2023
Time	4:00pm
Venue	via Zoom Videoconference
Contact Person	Daisy S. Garcia and Miai Elissa C. Reonal

Contact Details	dgarcia@securitybank.com.ph and mereonal@securitybank.com.ph			
Other Relevant Information				
Please see attached letter dated June 14, 2023.				
Registration link:				
https://us06web.zoom.us/webinar/register/WN_oTidaXbISX-E4kMvGpdSWw				
Filed on behalf by:				
Name	Jhoanna Jasmine Javier-Elacio			
Designation	Assistant Vice President - General Counsel and Corporate Secretary/Compliance Officer			



June 14, 2023

PHILIPPINE STOCK EXCHANGE, INC. Disclosure Department 6th Floor, PSE Tower 5th Avenue corner 28th Street Bonifacio Global City, Taguig City

Attention: Ms. Alexandra D. Tom Wong Officer-in-Charge, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP. 29th Floor, BDO Equitable Tower 8751 Paseo de Roxas Makati City 1226

Attention: Atty. Marie Rose M. Magallen-Lirio <u>Head - Issuer Compliance and Disclosure Department</u>

Gentlemen:

Please be informed that in connection with the offer of the Series 4 Preferred Shares, Petron Corporation will hold a PSE Trading Participants Briefing on June 19, 2023, Monday, 4:00pm via remote communication through Zoom. Attached is a copy of the invitation.

We advise that the invitation is under review of the Listings Department of the Philippine Stock Exchange and is therefore subject to any comment they may have. We will update the disclosure as appropriate.

Very truly yours,

Valle 14 4

JHOANNA JASMINE M. JAVIER-ELACIO Assistant Vice President – General Counsel and Corporate Secretary

PETRON CORPORATION, SMC Head Office Complex, 40 San Miguel Avenue, Mandaluyong City 1550, Metro Manila, Philippines P0 Box 014 MCP0 0708 Tel.: (632) 8-884-9200 • Pandacan Terminal, Jesus St., Pandacan, Manila Tel.: (632) 8-563-8526 to 32 • Mandaue Terminal, Looc, Mandaue City, Cebu Tel.: (032) 344-7341 • Davao Depot, Km. 9, Bo. Pampanga, Davao City Tel.: (082) 234-2185 / 233-0399 • Internet: http://www.petron.com



INVITES YOU TO ITS

PSE TRADING PARTICIPANTS BRIEFING

June 19, 2023, Monday Program starts 4:00pm

Registration Link

https://us06web.zoom.us/webinar/register/WN oTidaXbISX-E4kMvGpdSWw

Deadline for registration is 12:00pm on June 16, 2023, Friday

Sole Issue Manager

CAPITAL

Joint Lead Underwriters and Bookrunners





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