# SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

# **CURRENT REPORT UNDER SECTION 17** OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Oct 8, 2021

2. SEC Identification Number

31171

3. BIR Tax Identification No.

000-168-801

4. Exact name of issuer as specified in its charter

PETRON CORPORATION

5. Province, country or other jurisdiction of incorporation Philippines

- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City Postal Code

1550

8. Issuer's telephone number, including area code

(63 2) 8884-9200

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON (PCOR)	9,375,104,497
PREFERRED SERIES 2B (PRF2B)	2,877,680
PREFERRED SERIES 3A (PRF3A)	13,403,000
PREFERRED SERIES 3B (PRF3B)	6,597,000
PCOR SERIES A BONDS DUE 2021 (IN MIL PESO)	13,000
PCOR SERIES B BONDS DUE 2023 (IN MIL PESO)	7,000

PCOR SERIES C BONDS DUE 2024 (IN MIL PESO)	13,200
PCOR SERIES D BONDS DUE 2025 (IN MIL PESO)	6,800
TOTAL DEBT AS OF JUNE 30, 2021 (IN MIL PESO-CONSO)	186,644

# 11. Indicate the item numbers reported herein

Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



# Petron Corporation PCOR

PSE Disclosure Form 4-30 - Material Information/Transactions References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules

## **Subject of the Disclosure**

Release of Notice of Redemption of Series 2B Preferred Shares on November 3, 2021

## **Background/Description of the Disclosure**

Release of Notice of Redemption of Series 2B Preferred Shares on November 3, 2021

#### Other Relevant Information

Please see attached letter dated October 8, 2021.

	Filed on behalf by:	
	Name	Jhoanna Jasmine Javier-Elacio
	Designation	Legal Manager and Assistant Corporate Secretary
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#### October 8, 2021

# PHILIPPINE STOCK EXCHANGE, INC.

Disclosure Department 6<sup>th</sup> Floor, PSE Tower 5<sup>th</sup> Avenue corner 28<sup>th</sup> Street Bonifacio Global City, Taguig City

Attention: Ms.Janet A. Encarnacion

**Head**, Disclosure Department

### PHILIPPINE DEALING & EXCHANGE CORP.

29<sup>th</sup> Floor, BDO Equitable Tower 8751 Paseo de Roxas Makati City 1226

Attention: Atty. Marie Rose M. Magallen-Lirio

<u>Head - Issuer Compliance and Disclosure Department</u>

#### Gentlemen:

Further to our disclosures dated March 9 and 10, 2021 and September 27, 2021, we advise that Petron Corporation (the "Company") has commenced the delivery of its notice of redemption today to stockholders of record as of October 7, 2021 in respect of the redemption of its Series 2B Preferred Shares it issued in 2014 (the "Series 2B Preferred Shares") at a redemption price of One Thousand Pesos (P1,000.00) per share in accordance with the terms and conditions of the issuance of the Series 2B Preferred Shares. Redemption shall take effect on November 3, 2021.

For further details and inquiries, stockholders of the Series 2B Preferred Shares may contact the following:

SMC Stock Transfer Service Corporation

Tel. No.: (632) 8632-3450 to 52 Fax No.: (632) 8632-3535

E-mail: <a href="mailto:smc\_stsc@smg.sanmiguel.com.ph">smc\_stsc@smg.sanmiguel.com.ph</a>

Contact persons: Ms. Clarice Abaño

Ms. Abigail Mungcal

Very truly yours,

JOEL ANGELO C. CRUZ VP - General Counsel &

Corporate Secretary