

Ex-Date : Oct 04, 2021

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Aug 3, 2021
2. SEC Identification Number
31171
3. BIR Tax Identification No.
000-168-801
4. Exact name of issuer as specified in its charter
Petron Corporation
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City
Postal Code
1550
8. Issuer's telephone number, including area code
63288849200
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|--|---|
| COMMON (PCOR) | 9,375,104,497 |
| PREFERRED SERIES 2B (PRF2B) | 2,877,680 |
| PREFERRED SERIES 3A (PRF3A) | 13,403,000 |
| PREFERRED SERIES 3B (PRF3B) | 6,597,000 |
| PCOR SERIES A BONDS DUE 2021 (IN MIL PESO) | 13,000 |
| PCOR SERIES B BONDS DUE 2023 (IN MIL PESO) | 7,000 |

| | |
|--|---------|
| PCOR SERIES C BONDS DUE 2024 (IN MIL PESO) | 13,200 |
| PCOR SERIES D BONDS DUE 2025 (IN MIL PESO) | 6,800 |
| TOTAL DEBT AS OF JUNE 30, 2021 (IN MIL PESO-CONSO) | 186,644 |

11. Indicate the item numbers reported herein

Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



PETRON

**Petron Corporation
PCOR**

PSE Disclosure Form 6-1 - Declaration of Cash Dividends
*References: SRC Rule 17 (SEC Form 17-C) and
Sections 6 and 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Declaration of cash dividends for Series 2B Preferred Shares (PRF2B) for Fourth Quarter 2021.

Background/Description of the Disclosure

Declaration of cash dividends for Series 2B Preferred Shares (PRF2B) for Fourth Quarter 2021.

Type of Securities

Common

Preferred PRF2B

Others -

Cash Dividend

| | |
|--|-------------|
| Date of Approval by Board of Directors | Aug 3, 2021 |
| Other Relevant Regulatory Agency, if applicable | N/A |
| Date of Approval by Relevant Regulatory Agency, if applicable | N/A |
| Type (Regular or Special) | Regular |
| Amount of Cash Dividend Per Share | P17.14575 |
| Record Date | Oct 7, 2021 |
| Payment Date | Nov 3, 2021 |

Source of Dividend Payment

Unrestricted retained earnings as of June 30, 2021.

Other Relevant Information

Please see attached letter dated August 3, 2021.

Filed on behalf by:

| | |
|--------------------|---|
| Name | Jhoanna Jasmine Javier-Elacio |
| Designation | Legal Manager and Assistant Corporate Secretary |



August 3, 2021

PHILIPPINE STOCK EXCHANGE, INC.

Disclosure Department
6th Floor, PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas
Makati City 1226

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head - Issuer Compliance and Disclosure Department

Gentlemen:

The Board of Directors, during its Regular Board Meeting held today, approved the following items:

A. 1st Semester 2021 Financial Statements showing that the Company posted a net income of ₱3.87 Billion;

B. Cash dividends for the preferred shareholders with the following record and payment dates:

| | | Dividend Amount (per share) | Record Date | Payment Date |
|-----------------------------------|---------------------|------------------------------------|--------------------|---|
| Preferred Shares Series 2B | Fourth Quarter 2021 | ₱ 17.14575 | October 7, 2021 | November 3, 2021 |
| Preferred Shares Series 3A | Fourth Quarter 2021 | ₱ 17.17825 | November 29, 2021 | December 27, 2021 <i>(December 25, 2021 falls on a Saturday)</i> |
| Preferred Shares Series 3B | Fourth Quarter 2021 | ₱ 17.84575 | November 29, 2021 | December 27, 2021 <i>(December 25, 2021 falls on a Saturday)</i> |

C. The shelf registration of ₱50 billion peso retail bonds and the issuance of the first tranche of ₱18 billion.

Very truly yours,

JOEL ANGELO C. CRUZ
VP - General Counsel &
Corporate Secretary