13,000

7,000

# SEC FORM 17-C

#### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event repo	rted)		
Oct 26, 2020			
2. SEC Identification Number			
31171			
3. BIR Tax Identification No.			
000-168-801			
4. Exact name of issuer as specified in its charter			
PETRON CORPORATION			
5. Province, country or other jurisdiction of incorporation			
Philippines			
6. Industry Classification Code(SEC Use Only	/)		
7. Address of principal office			
San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City Postal Code			
1550			
8. Issuer's telephone number, including area code			
(63 2) 8884-9200			
9. Former name or former address, if changed since last report			
N/A			
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA			
Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding		
COMMON (PCOR)	9,375,104,497		
PREFERRED SERIES 2B (PRF2B)	2,877,680		
PREFERRED SERIES 3A (PRF3A)	13,403,000		
PREFERRED SERIES 3B (PRF3B)	6,597,000		

PCOR SERIES A BONDS DUE 2021 (IN MIL

PCOR SERIES B BONDS DUE 2023 (IN MIL

PESO)

PESO)

PCOR SERIES C BONDS DUE 2024 (IN MIL PESO)	13,200
PCOR SERIES D BONDS DUE 2025 (IN MIL PESO)	6,800
TOTAL DEBT AS OF JUNE 30, 2020 (IN MIL PESO-CONSO)	268,498

Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



#### PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing References: Section 14 of the Revised Disclosure Rules

Subject of the Disclosure

Notice of Analysts' Briefing

Background/Description of the Disclosure

Combined Analysts' Briefing for the 2020 September YTD Results of San Miguel Corporation, San Miguel Food and Beverage, Inc., Ginebra San Miguel Inc. and Petron Corporation.

Type of Briefing	Analysts' Briefing
Subject of the Briefing	Combined Analysts' Briefing for the 2020 September YTD Results of San Miguel Corporation, San Miguel Food and Beverage, Inc., Ginebra San Miguel Inc. and Petron Corporation.
Date of the Briefing	Nov 5, 2020
Time	4:00 p.m.

Venue	via Zoom Conferencing	
Contact Person	SMCInvestorRelations@sanmiguel.com.ph	
Contact Details	SMCInvestorRelations@sanmiguel.com.ph	
Other Relevant Infor	mation	
Diagon and attached	d latter dated October 26, 2020	
Please see attached	d letter dated October 26, 2020.	
Please see attached	d letter dated October 26, 2020.	
	d letter dated October 26, 2020.	
Please see attached Filed on behalf by:	d letter dated October 26, 2020.	
	d letter dated October 26, 2020.	



October 26, 2020

PHILIPPINE STOCK EXCHANGE, INC. Disclosure Department 6<sup>th</sup> Floor, PSE Tower 5<sup>th</sup> Avenue corner 28<sup>th</sup> Street Bonifacio Global City, Taguig City

> Attention: Ms.Janet A. Encarnacion Head, Disclosure Department

#### PHILIPPINE DEALING & EXCHANGE CORP.

29<sup>th</sup> Floor, BDO Equitable Tower 8751 Paseo de Roxas Makati City 1226

Attention:	Atty. Marie Rose M. Magallen-Lirio
	Head - Issuer Compliance and Disclosure Department

Subject: SMC Analysts' Briefing for 2020 September YTD Results

Gentlemen:

Please be informed that San Miguel Corporation, San Miguel Food and Beverage, Inc., Ginebra San Miguel Inc. and Petron Corporation will hold a combined analysts' briefing on their 2020 September YTD Results on November 5, 2020 at 4:00 p.m. via Zoom videoconferencing. Attached is a copy of the invitation.

Very truly yours,

Jacun

**JOEL ANGELO C. CRUZ** VP - General Counsel & Corporate Secretary



SAN MIGUEL CORPORATION

YOUR WORLD MADE BETTER







### YOU ARE CORDIALLY INVITED BY

### SAN MIGUEL CORPORATION, SAN MIGUEL FOOD AND BEVERAGE, INC., GINEBRA SAN MIGUEL INC.,

and

PETRON CORPORATION

to the

## **ANALYSTS' BRIEFING**

### 2020 SEPTEMBER-YTD RESULTS

4:00 PM MANILA TIME NOVEMBER 05, 2020

via Zoom videoconferencing

CONTACT: <u>SMCInvestorRelations@sanmiguel.com.ph</u> for inquiries