# SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

# **CURRENT REPORT UNDER SECTION 17** OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

May 22, 2020

2. SEC Identification Number

31171

3. BIR Tax Identification No.

000-168-801

4. Exact name of issuer as specified in its charter

PETRON CORPORATION

5. Province, country or other jurisdiction of incorporation Philippines

- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City Postal Code

1550

8. Issuer's telephone number, including area code

(63 2) 8884-9200

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class                        | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|--|---|
| COMMON (PCOR)                              | 9,375,104,497   |
| PREFERRED SERIES 2B (PRF2B)                | 2,877,680   |
| PREFERRED SERIES 3A (PRF3A)                | 13,403,000  |
| PREFERRED SERIES 3B (PRF3B)                | 6,597,000   |
| PCOR SERIES A BONDS DUE 2021 (IN MIL PESO) | 13,000  |
| PCOR SERIES B BONDS DUE 2023 (IN MIL PESO) | 7,000   |

| PCOR SERIES C BONDS DUE 2024 (IN MIL PESO)        | 13,200  |
|---|---------|
| PCOR SERIES D BONDS DUE 2025 (IN MIL PESO)        | 6,800   |
| TOTAL DEBT AS OF DEC 31, 2019 (IN MIL PESO-CONSO) | 302,405 |

11. Indicate the item numbers reported herein Item 9.

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



# Petron Corporation PCOR

# PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing References: Section 14 of the Revised Disclosure Rules

#### **Subject of the Disclosure**

Notice of Analysts' Briefing

#### **Background/Description of the Disclosure**

Combined Analysts' Briefing for the 2020 First Quarter Results of San Miguel Corporation, San Miguel Food and Beverage, Inc., Ginebra San Miguel Inc. and Petron Corporation.

| Type of Briefing     | Analysts' Briefing  |  |
|----------------------|---|--|
|                      | Combined Analysts' Briefing for the 2020 First Quarter Results of San Miguel Corporation, San Miguel Food and Beverage, Inc., Ginebra San Miguel Inc. and Petron Corporation. |  |
| Date of the Briefing | May 28, 2020  |  |
| Time                 | 4:00 p.m.   |  |

| Venue                 | To be conducted via Zoom video conference           |
|-----------------------|---|
| <b>Contact Person</b> | SMCInvestorRelations@sanmiguel.com.ph for inquiries |
| Contact Details       | SMCInvestorRelations@sanmiguel.com.ph for inquiries |

## Other Relevant Information

Please see attached letter dated May 22, 2020.

#### Filed on behalf by:

| Name        | Jhoanna Jasmine Javier-Elacio                   |
|-------------|---|
| Designation | Legal Manager and Assistant Corporate Secretary |



# May 22, 2020

#### PHILIPPINE STOCK EXCHANGE, INC.

Disclosure Department 6<sup>th</sup> Floor, PSE Tower 5<sup>th</sup> Avenue corner 28<sup>th</sup> Street Bonifacio Global City, Taguig City

Attention: **Ms.Janet A. Encarnacion** 

Head, Disclosure Department

#### PHILIPPINE DEALING & EXCHANGE CORP.

29<sup>th</sup> Floor, BDO Equitable Tower 8751 Paseo de Roxas Makati City 1226

Attention: Atty. Marie Rose M. Magallen-Lirio

Head - Issuer Compliance and Disclosure Department

Subject: SMC Analysts' Briefing for 2020 First Quarter Results

# Gentlemen:

Please be informed that San Miguel Corporation, San Miguel Food and Beverage, Inc., Ginebra San Miguel Inc. and Petron Corporation will hold a combined analysts' briefing on their 2020 First Quarter Results on May 28, 2020 at 4:00 p.m. which will be conducted via Zoom video conference. Attached is a copy of the invitation.

Very truly yours,

JOEL ANGELO C. CRUZ VP - General Counsel & Corporate Secretary

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# YOU ARE CORDIALLY INVITED BY

SAN MIGUEL CORPORATION,
SAN MIGUEL FOOD AND BEVERAGE, INC.,
GINEBRA SAN MIGUEL INC.,
and
PETRON CORPORATION

# ANALYSTS' BRIEFING

2 0 2 0 FIRST QUARTER RESULTS
4:00 PM MANILA TIME MAY 28, 2020

This will be conducted
VIA ZOOM VIDEO CONFERENCE

CONTACT:

SMCInvestorRelations@sanmiguel.com.ph for inquiries