SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

May 30, 2019

2. SEC Identification Number

31171

3. BIR Tax Identification No.

000-168-801

4. Exact name of issuer as specified in its charter

PETRON CORPORATION

5. Province, country or other jurisdiction of incorporation Philippines

- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City Postal Code

1550

8. Issuer's telephone number, including area code

(63 2) 886-3888, 884-9200

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON (PCOR)	9,375,104,497
PREFERRED SERIES 2A (PRF2A)	7,122,320
PREFERRED SERIES 2B (PRF2B)	2,877,680
PCOR SERIES A BONDS DUE 2021 (IN MIL PESO)	13,000
PCOR SERIES B BONDS DUE 2023 (IN MIL PESO)	7,000
PCOR SERIES C BONDS DUE 2024 (IN MIL PESO)	13,200

PCOR SERIES D BONDS DUE 2025 (IN MIL PESO)	6,800
TOTAL DEBT AS OF MARCH 31, 2019 (IN MIL PESO-CONSO	297,482

11. Indicate the item numbers reported herein

Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Petron Corporation PCOR

PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing References: Section 14 of the Revised Disclosure Rules

Subject of the Disclosure

Investors' Briefing for the Petron Corporation Perpetual Preferred Shares Offer Series 3

Background/Description of the Disclosure

Investors' Briefing for the Petron Corporation Perpetual Preferred Shares Offer Series 3

Type of Briefing	Investors' Briefing for the Petron Corporation Perpetual Preferred Shares Offer Series 3	
Subject of the Briefing	Briefing Investors' Briefing for the Petron Corporation Perpetual Preferred Shares Offer Series 3	
Date of the Briefing	Jun 3, 2019	
Time	4:00 PM	
Venue	Narra Room, Shangrila at The Fort, 30th Street corner 5th Ave., Taguig	
Contact Person	Marj De Asis and Vhenna Bugante	
Contact Details	Marj De Asis 246-5129 and Vhenna Bugante 246-5103	

Other Relevant Information

Please see attached letter dated May 30, 2019.

Filed on behalf by:

Name	Jhoanna Jasmine Javier-Elacio
Designation	Legal Manager and Assistant Corporate Secretary



May 30, 2019

PHILIPPINE STOCK EXCHANGE, INC.

Disclosure Department 6th Floor, PSE Tower 5th Avenue corner 28th Street Bonifacio Global City, Taguig City

Attention: **Ms.Janet A. Encarnacion**

Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

37th Floor, Tower 1, The Enterprise Center 6766 Ayala Avenue cor. Paseo de Roxas Makati City

Attention: Atty. Joseph B. Evangelista

<u>Head - Issuer Compliance and Disclosure Department</u>

Subject: Investors' Briefing for the Petron Corp. Perpetual Preferred

Shares Offer Series 3

Gentlemen:

Please be informed that Petron Corporation will hold an Investors' Briefing for its Perpetual Preferred Shares Offer Series 3 on June 3, 2019, Monday, 4:00 p.m. at the Narra Room, Shangrila at The Fort, 30th Street corner 5th Ave., Taguig City.

Very truly yours,

JOEL ANGELO C. CRUZ VP - General Counsel & Corporate Secretary

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