

C01422-2014

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)  
Mar 26, 2014
2. SEC Identification Number  
31171
3. BIR Tax Identification No.  
000-168-801
4. Exact name of issuer as specified in its charter  
PETRON CORPORATION
5. Province, country or other jurisdiction of incorporation  
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
SMC Head Office Complex, 40 San Miguel Avenue, Mandaluyong City  
Postal Code  
1550
8. Issuer's telephone number, including area code  
(63 2) 886-3888, 884-9200
9. Former name or former address, if changed since last report  
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	9,375,104,497
Preferred	100,000,000

11. Indicate the item numbers reported herein  
Item 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



**PETRON**  
**Petron Corporation**  
**PCOR**

**PSE Disclosure Form 4-30 - Material Information/Transactions**  
*References: SRC Rule 17 (SEC Form 17-C) and*  
*Sections 4.1 and 4.4 of the Revised Disclosure Rules*

**Subject of the Disclosure**

Sale of Shares by a Major Stockholder

**Background/Description of the Disclosure**

Sale of Shares by a Major Stockholder

**Other Relevant Information**

Please see attached disclosure letter dated March 27, 2014

**Filed on behalf by:**

**Name**

Joel Angelo Cruz

**Designation**

Vice President - General Counsel and Corp. Sec.



March 27, 2014

**PHILIPPINE STOCK EXCHANGE, INC.**  
Disclosure Department  
3<sup>rd</sup> Floor, Philippine Stock Exchange Center  
Ayala Triangle, Ayala Avenue  
Makati City

Attention: **Ms. Janet A. Encarnacion**  
Head, Disclosure Department

Gentlemen:

We advise that the Petron Corporation Employees' Retirement Plan ("PCERP"), a shareholder of Petron Corporation (the "Company"), has agreed to sell 470,000,000 common shares of the Company at a price of P11.50 per share through the facilities of the Philippine Stock Exchange for settlement on April 1, 2014, pursuant to a Placement Agreement dated March 26, 2014 (the "Placement Agreement"). PCERP has engaged Maybank Kim Eng Securities Pte. Ltd., Merrill Lynch (Singapore) Pte. Ltd., Standard Chartered Securities (Singapore) Pte. Limited and UBS AG to act as placement agents for the transaction.

Very truly yours,

A handwritten signature in blue ink, appearing to read 'Joel'.

**JOEL ANGELO C. CRUZ**  
VP - General Counsel &  
Corporate Secretary