

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

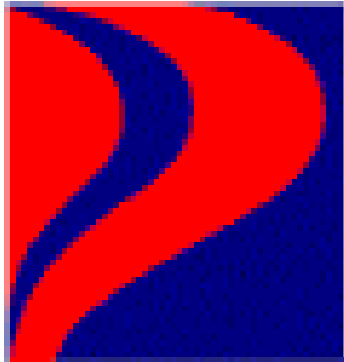
1. Date of Report (Date of earliest event reported)
Oct 15, 2018
2. SEC Identification Number
31171
3. BIR Tax Identification No.
000-168-801
4. Exact name of issuer as specified in its charter
PETRON CORPORATION
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City
Postal Code
1550
8. Issuer's telephone number, including area code
(63 2) 886-3888, 884-9200
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON (PCOR)	9,375,104,497
PREFERRED SERIES 2A (PRF2A)	7,122,320
PREFERRED SERIES 2B (PRF2B)	2,877,680
PCOR SERIES A BONDS DUE 2021 (IN MIL PESO)	13,000
PCOR SERIES B BONDS DUE 2023 (IN MIL PESO)	7,000
TOTAL DEBT AS OF JUNE 30, 2018 (IN MIL PESO-CONSO)	257,027

11. Indicate the item numbers reported herein

Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



PETRON

**Petron Corporation
PCOR**

PSE Disclosure Form 4-30 - Material Information/Transactions
*References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Notification of completion of offer of Series C bonds and Series D bonds with an aggregate principal amount of P20 billion.

Background/Description of the Disclosure

Notification of completion of offer of Series C bonds and Series D bonds with an aggregate principal amount of P20 billion.

Other Relevant Information

Please see attached notification dated October 15, 2018 submitted to the Securities and Exchange Commission.

Filed on behalf by:

Name	Jhoanna Jasmine Javier-Elacio
Designation	Legal Manager and Assistant Corporate Secretary



October 15, 2018

PHILIPPINE STOCK EXCHANGE, INC.
Disclosure Department
3rd Floor, Philippine Stock Exchange Center
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.
37th Floor, Tower 1, The Enterprise Center
6766 Ayala Avenue cor. Paseo de Roxas
Makati City

Attention: **Ms. Vina Vanessa S. Salonga**
Head – Issuer Compliance and Disclosure Department

Gentlemen:

Please see attached notification submitted to the Securities and Exchange Commission today regarding the Company's completion of offer of its Series C bonds and Series D bonds with an aggregate principal amount of ₱20 billion.

Very truly yours,

A handwritten signature in black ink that reads "JCCruz".

JOEL ANGELO C. CRUZ
VP - General Counsel &
Corporate Secretary



October 15, 2018

SECURITIES AND EXCHANGE
COMMISSION

MARKETS AND SECURITIES REGULATION DEPARTMENT
SECURITIES AND EXCHANGE COMMISSION
Ground Floor, Secretariat Building
Philippine International Convention Center Complex
Pasay City



Attention: Director Vicente Graciano P. Felizmenio, Jr.

Re: Petron Corporation – Notification of Completion of Offer

Gentlemen:

We refer to the Registration Statement of Petron Corporation (the “Company”) in relation to:

- (i) the shelf registration of Philippine Peso-denominated fixed rate bonds in the aggregate principal amount of up to Php40,000,000,000 (the “Bonds”) which was rendered effective by the Securities and Exchange Commission (the “Commission”) on October 12, 2016 through SEC MSRD Order No. 13 (Series of 2016); and
- (ii) the public offer and sale in the Philippines (the “Offer”) of the second tranche of the Bonds (the “Offer Bonds”) in the aggregate principal amount of Php20,000,000,000, consisting of (a) Series C Bonds (the “Series C Bonds”) and (b) Series D Bonds (the “Series D Bonds”), issued out of the remaining bonds under shelf registration and listed and traded in the Philippine Dealing & Exchange Corp., for which a Certificate of Permit to Offer Securities for Sale was issued by the Commission on October 4, 2018.

In compliance with Rule 8.1.1.6 of the 2015 Implementing Rules and Regulations of the Securities Regulation Code, the Company hereby notifies the Commission of the completion of the Offer on October 12, 2018 wherein the following Offer Bonds were sold pursuant to the said Offer:


- (i) Series C Bonds, in the aggregate principal amount of Php13,200,000,000; and
- (ii) Series D Bonds, in the aggregate principal amount of Php6,800,000,000.

Should you have any questions regarding the foregoing, please do not hesitate to let us know.

Very truly yours,

PETRON CORPORATION

By:


Emmanuel E. Eraña
Senior Vice President
and Chief Finance Officer


Albert S. Sarte
Vice President and Treasurer