### SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

#### **CURRENT REPORT UNDER SECTION 17** OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Aug 24, 2018

2. SEC Identification Number

31171

3. BIR Tax Identification No.

000-168-801

4. Exact name of issuer as specified in its charter

PETRON CORPORATION

5. Province, country or other jurisdiction of incorporation Philippines

- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City Postal Code

1550

8. Issuer's telephone number, including area code

(63 2) 886-3888, 884-9200

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON (PCOR)	9,375,104,497
PREFERRED SERIES 2A (PRF2A)	7,122,320
PREFERRED SERIES 2B (PRF2B)	2,877,680
PCOR SERIES A BONDS DUE 2021 (IN MIL PESO)	13,000
PCOR SERIES B BONDS DUE 2023 (IN MIL PESO)	7,000
TOTAL DEBT AS OF JUNE 30, 2018 (IN MIL PESO-CONSO)	257,027

## 11. Indicate the item numbers reported hereinItem 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



# Petron Corporation PCOR

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

#### **Subject of the Disclosure**

Company filing of an application for a Permit to Sell peso-denominated fixed rate bonds with an aggregate principal amount of P20 billion from an existing shelf registration

#### **Background/Description of the Disclosure**

Company filing of an application for a Permit to Sell peso-denominated fixed rate bonds with an aggregate principal amount of P20 billion from an existing shelf registration

#### **Other Relevant Information**

Please see attached letter dated August 24, 2018.

#### Filed on behalf by:

	Name	Jhoanna Jasmine Javier-Elacio
l	Designation	Legal Manager and Assistant Corporate Secretary
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#### August 24, 2018

#### PHILIPPINE STOCK EXCHANGE, INC.

Disclosure Department 3<sup>rd</sup> Floor, Philippine Stock Exchange Center Ayala Triangle, Ayala Avenue Makati City

Attention: Ms. Janet A. Encarnacion

Head, Disclosure Department

#### PHILIPPINE DEALING & EXCHANGE CORP.

37<sup>th</sup> Floor, Tower 1, The Enterprise Center 6766 Ayala Avenue cor. Paseo de Roxas Makati City

Attention: Ms. Vina Vanessa S. Salonga

<u>Head - Issuer Compliance and Disclosure Department</u>

#### Gentlemen:

Further to our disclosure dated August 7, 2018, this is to advise that the Company today filed an application with the Securities and Exchange Commission for a Permit to Sell peso-denominated fixed rate bonds with an aggregate principal amount of \$\mathbb{P}\$20 billion, to be taken down from the remaining bonds under the shelf registration for peso-denominated fixed rate bonds worth \$\mathbb{P}\$40 billion, the registration statement for which was rendered effective by the SEC on October 12, 2016 through SEC MSRD Order No. 13 (Series of 2016).

Very truly yours,

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**JOEL ANGELO C. CRUZ** 

Vice President - General Counsel & Corporate Secretary