SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Mar 7, 2018

2. SEC Identification Number

31171

3. BIR Tax Identification No.

000-168-801

4. Exact name of issuer as specified in its charter

PETRON CORPORATION

5. Province, country or other jurisdiction of incorporation Philippines

- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City Postal Code

1550

8. Issuer's telephone number, including area code

(63 2) 886-3888, 884-9200

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|--|---|
| COMMON (PCOR) | 9,375,104,497 |
| PREFERRED SERIES 2A (PRF2A) | 7,122,320 |
| PREFERRED SERIES 2B (PRF2B) | 2,877,680 |
| PCOR SERIES A BONDS DUE 2021 (IN MIL PESO) | 13,000 |
| PCOR SERIES B BONDS DUE 2023 (IN MIL PESO) | 7,000 |
| TOTAL DEBT AS OF SEPT 30, 2017 (IN MIL PESO) | 226,694 |

11. Indicate the item numbers reported hereinItem 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Petron Corporation PCOR

PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing References: Section 14 of the Revised Disclosure Rules

Subject of the Disclosure

Notice of Investors' Briefing

Background/Description of the Disclosure

Combined Investors' Briefing for the 2017 Full Year Results of Petron Corporation, San Miguel Corporation, San Miguel Brewery Inc., Ginebra San Miguel Inc. and San Miguel Pure Foods Company Inc.

| Type of Briefing | Investors' Briefing |
|-------------------------|--|
| Subject of the Briefing | Combined Investors' Briefing for the 2017 Full Year Results of Petron Corporation, San Miguel Corporation, San Miguel Brewery Inc., Ginebra San Miguel Inc. and San Miguel Pure Foods Company Inc. |
| Date of the Briefing | Mar 15, 2018 |
| Time | 4:00 pm |
| Venue | Executive Dining Room, 2/F SMC Head Office Complex, 40 San Miguel Avenue, Mandaluyong City |
| Contact Person | Gina Qubing and Justine Lacanienta |
| Contact Details | (63 2) 632-3741 and 632-3422 |

Other Relevant Information

Please see attached letter dated March 7, 2018.

Filed on behalf by:

| Name | Jhoanna Jasmine Javier-Elacio |
|-------------|---|
| Designation | Legal Manager and Assistant Corporate Secretary |



March 7, 2018

PHILIPPINE STOCK EXCHANGE, INC.

Disclosure Department 6th Floor, PSE Tower 28th Street corner 5th Avenue Bonifacio Global City Taguig City

Attention: Mr. Jose Valeriano B. Zuño III

OIC, Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

37th Floor, Tower 1, The Enterprise Center 6766 Ayala Avenue cor. Paseo de Roxas Makati City

Attention: Ms. Erika Grace C. Alulod

Head – Issuer Compliance and Disclosure Department

Subject: SMC Investors' Briefing for 2017 Full Year Results

Gentlemen:

Please be informed that Petron Corporation, San Miguel Corporation, San Miguel Brewery Inc., Ginebra San Miguel Inc., and San Miguel Pure Foods Company Inc. will hold a combined investors' briefing on their 2017 Full Year Results on March 15, 2018 at 4:00 p.m. at the Executive Dining Room, 2nd Floor, SMC Head Office Complex, 40 San Miguel Avenue, Mandaluyong City, Metro Manila. Attached is a copy of the invitation.

Very truly yours,

JOEL ANGELO C. CRUZ VP - General Counsel & Corporate Secretary











INVESTORS' BRIEFING

2017 FULL YEAR RESULTS

4:00 PM MANILA TIME | MARCH 15, 2018

SAN MIGUEL CORPORATION
EXECUTIVE DINING ROOM (EDR)
2/F SMC Head Office Complex,
40 San Miguel Avenue, Mandaluyong City

RSVP

Gina Qubing 632 3741 Justine Lacanienta 632 3422