### SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

#### **CURRENT REPORT UNDER SECTION 17** OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Nov 2, 2016

2. SEC Identification Number

31171

3. BIR Tax Identification No.

000-168-801

4. Exact name of issuer as specified in its charter

PETRON CORPORATION

5. Province, country or other jurisdiction of incorporation Philippines

- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

San Miguel Head Office Complex, 40 San Miguel Avenue, Mandaluyong City Postal Code

1550

8. Issuer's telephone number, including area code

(63 2) 886-3888, 884-9200

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON (PCOR)	9,375,104,497
PREFERRED SERIES 2A (PRF2A)	7,122,320
PREFERRED SERIES 2B (PRF2B)	2,877,680
SERIES A BONDS (PCOR Series A Bonds due 2021 (IN MILLIONS)	P13,000
SERIES B BONDS (PCOR Series B Bonds due 2023) (IN MILLIONS)	P7,000
TOTAL DEBT AS OF SEPTEMBER 30, 2016 (IN MILLIONS)	P201,002

## 11. Indicate the item numbers reported hereinItem 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



# Petron Corporation PCOR

PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing References: Section 14 of the Revised Disclosure Rules

#### **Subject of the Disclosure**

Notice of Investors' Briefing

#### **Background/Description of the Disclosure**

Combined Investors' Briefing for the 2016 Third Quarter Results of Petron Corporation, San Miguel Corporation, San Miguel Brewery Inc., Ginebra San Miguel Inc. and San Miguel Pure Foods Company Inc.

Type of Briefing	Investors' Briefing	
Subject of the Briefing	Combined Investors' Briefing for the 2016 Third Quarter Results of Petron Corporation, San Miguel Corporation, San Miguel Brewery Inc., Ginebra San Miguel Inc. and San Miguel Pure Foods Company Inc.	
Date of the Briefing	Nov 10, 2016	
Time	3:00PM	
Venue	Executive Dining Room, 2/F SMC Head Office Complex, 40 San Miguel Avenue, Mandaluyong City	
Contact Person	Gina Qubing and Justine Lacanienta	
Contact Details	(63 2) 632-3741 and 632-3422	

#### **Other Relevant Information**

Please see attached letter dated November 2, 2016.

#### Filed on behalf by:

Name	Jhoanna Jasmine Javier-Elacio
Designation	Legal Manager and Assistant Corporate Secretary



#### November 2, 2016

#### PHILIPPINE STOCK EXCHANGE, INC.

Disclosure Department 3<sup>rd</sup> Floor, Philippine Stock Exchange Center Ayala Triangle, Ayala Avenue Makati City

Attention: Mr. Jose Valeriano B. Zuño III

OIC, Head, Disclosure Department

Subject: SMC Investors' Briefing for 2016 Third Quarter Results

#### Gentlemen:

Please be informed that Petron Corporation, San Miguel Corporation, San Miguel Brewery Inc., Ginebra San Miguel Inc., and San Miguel Pure Foods Company Inc. will hold a combined investors' briefing on their 2016 Third Quarter Results on November 10, 2016 at 3:00 p.m. at the Executive Dining Room, 2<sup>nd</sup> Floor, SMC Head Office Complex, 40 San Miguel Avenue, Mandaluyong City, Metro Manila. Attached is a copy of the invitation.

Very truly yours,

JOEL ANGELO C. CRUZ VP - General Counsel & Corporate Secretary











## INVESTORS' BRIEFING

2016 THIRD QUARTER RESULTS

3:00 PM MANILA TIME | NOVEMBER 10, 2016

SAN MIGUEL CORPORATION
EXECUTIVE DINING ROOM (EDR)
2/F SMC Head Office Complex,
40 San Miguel Avenue, Mandaluyong City

#### **RSVP**

Gina Qubing 632 3741

Justine Lacanienta 632 3422